

Travel Sentiment Study Wave 43

AUGUST 10, 2021



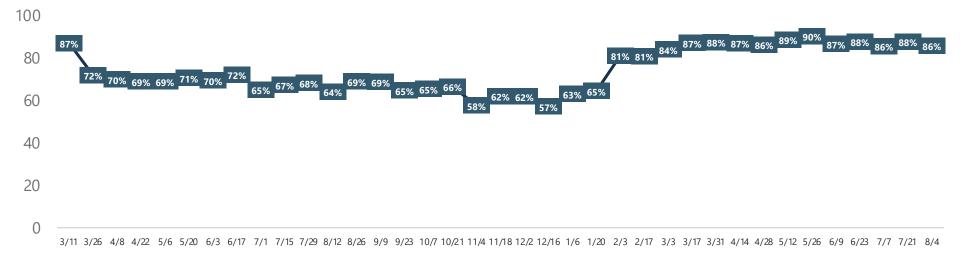
COVID-19

TRAVEL SENTIMENT STUDY WAVE 43

Fielded August 4, 2021 U.S. National Sample of 1,000 adults 18+

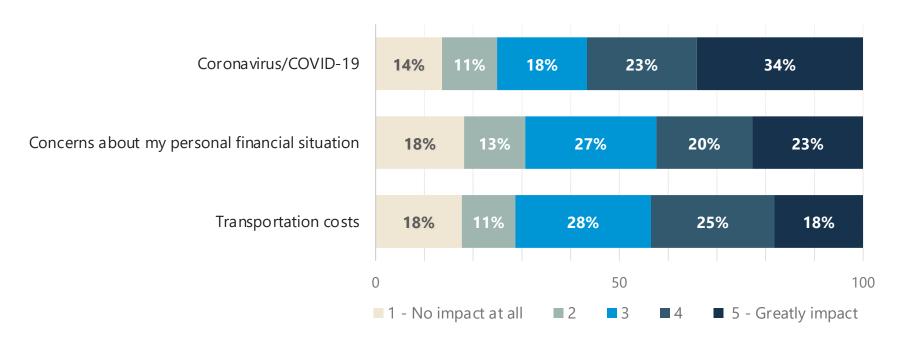


Travelers with Travel Plans in the Next Six Months Comparison





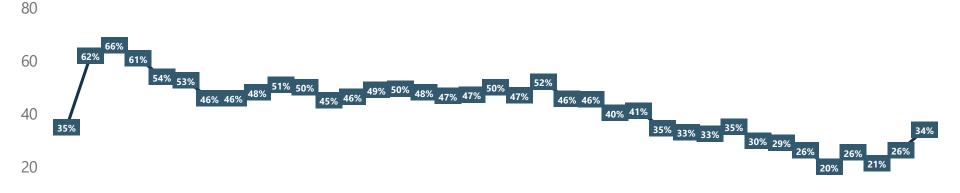
Factors Impacting Decisions to Travel in Next Six Months







Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months

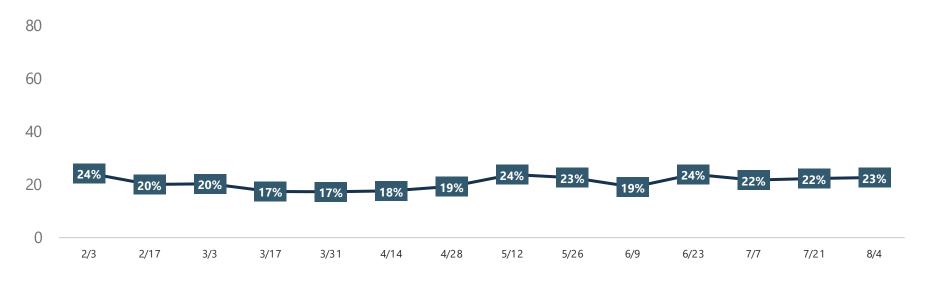


3/11 3/26 4/8 4/22 5/6 5/20 6/3 6/17 7/1 7/15 7/29 8/12 8/26 9/9 9/23 10/7 10/21 11/4 11/18 12/2 12/16 1/6 1/20 2/3 2/17 3/3 3/17 3/31 4/14 4/28 5/12 5/26 6/9 6/23 7/7 7/21 8/4



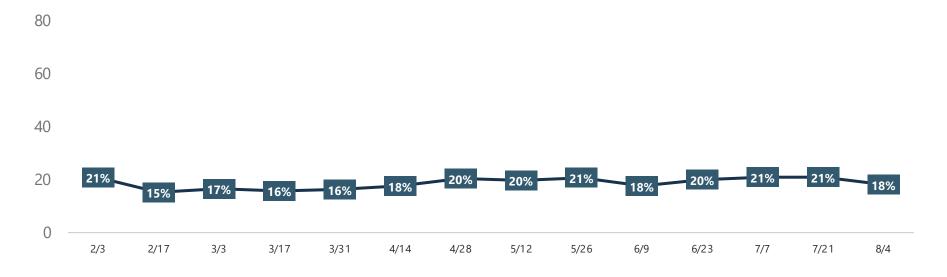


Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months





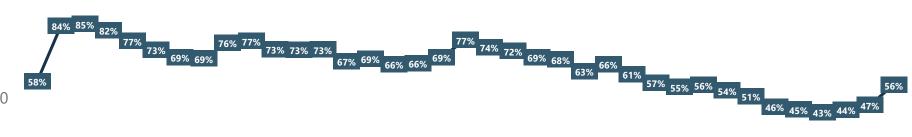
Indicated that <u>Transportation Costs</u> Would Greatly Impact their Decision to Travel in the Next Six Months





Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison

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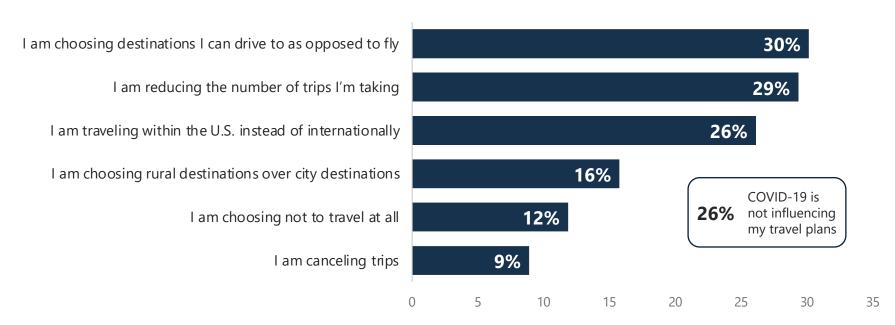


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3/11 3/26 4/8 4/22 5/6 5/20 6/3 6/17 7/1 7/15 7/29 8/12 8/26 9/9 9/23 10/7 10/21 11/4 11/18 12/2 12/16 1/6 1/20 2/3 2/17 3/3 3/17 3/31 4/14 4/28 5/12 5/26 6/9 6/23 7/7 7/21 8/4



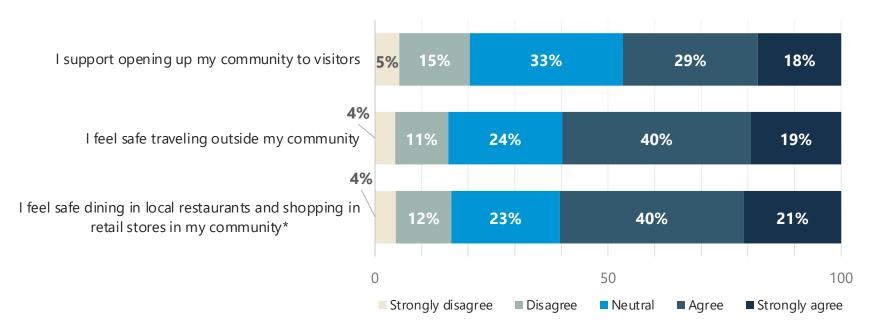
Influence of COVID-19 on Travel Plans in the Next Six Months







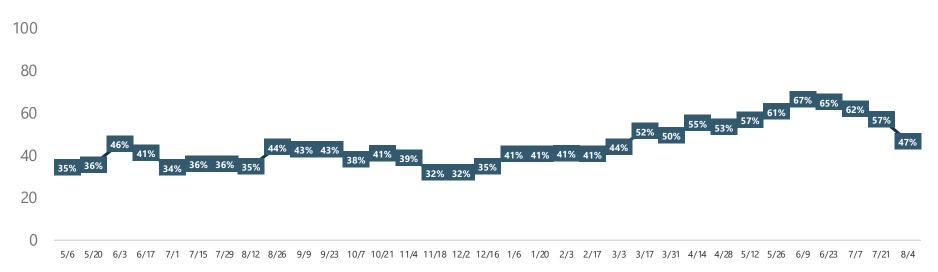
Perceptions of Safety and Travel



^{*}Note: On 2/3, the word, would, was removed from the statement, "I would feel safe dining in local restaurants and shopping in retail stores within my community"

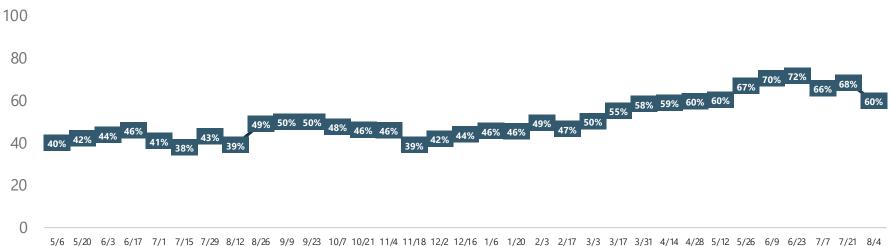


I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree





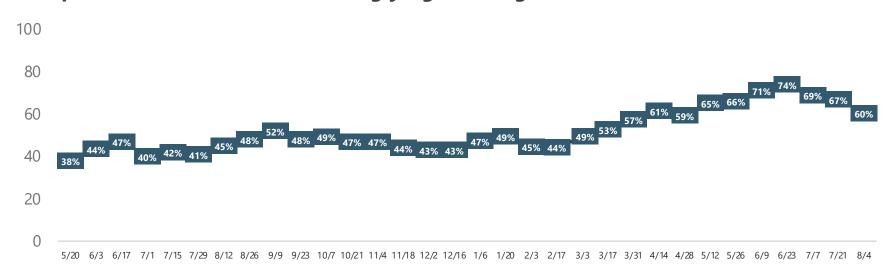
I Feel Safe Traveling Outside My Community **Comparison of Travelers Who Strongly Agree or Agree**

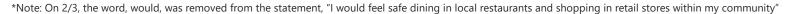






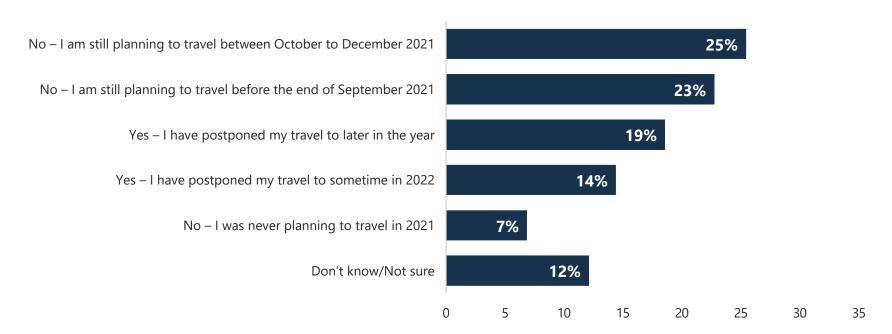
I Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community* Comparison of Travelers Who Strongly Agree or Agree





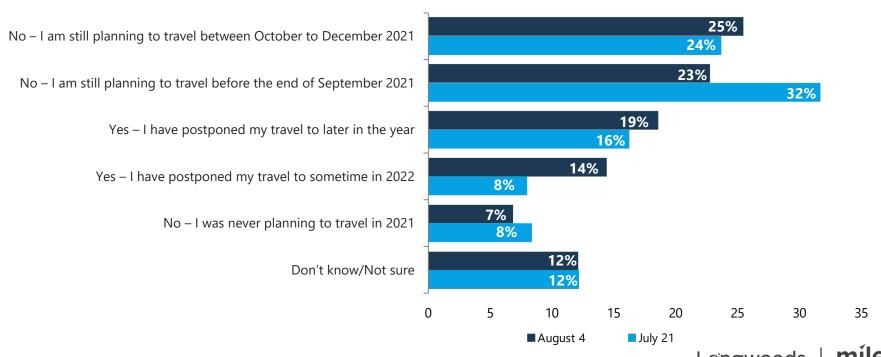


Has the spread of the new Delta variant of COVID-19 over the last few weeks impacted your travel intentions for the rest of the year?





Has the spread of the new Delta variant of COVID-19 over the last few weeks impacted your travel intentions for the rest of the year?



Base: Travelers who typically look for small, locally owned businesses while on vacation

Where do you typically find information about small, locally owned businesses when planning or on your vacation (e.g., local restaurants, shops, activities)?

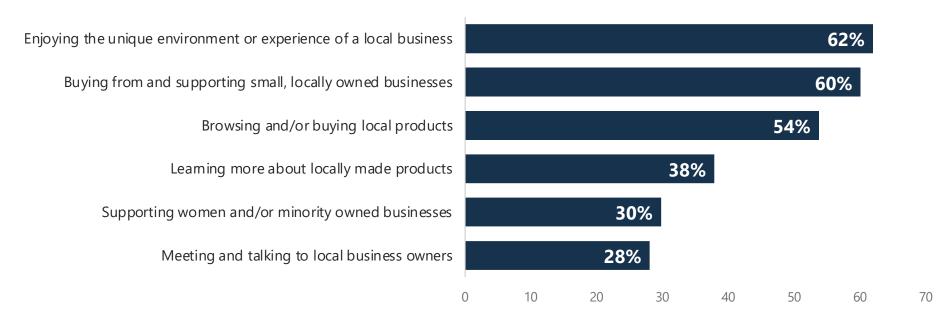






Base: Travelers who typically visit small, locally owned businesses while on vacation

What are the most appealing reasons for visiting small, locally owned businesses while on vacation (e.g., local restaurants, shops, activities)?





Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com



Thank You



